

Western Massachusetts Electric Company
Docket No. DTE 01-99

Information Request AG-01
Dated: 01/11/2002
Q- AG1-019
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Witness: Richard A. Soderman
Request from: Attorney General

Question:

Please provide a list of all other auctions of electric utility generating facilities that have been managed or conducted by J.P. Morgan and list (1) the name of the utility whose assets were sold; (2) the winner bidder(s); (3) the MW of capacity that were sold; (4) the price paid for that capacity; (5) the date that the transaction was completed.

Response:

The list on page 2 represents all sales of electric generating facilities, auction or otherwise, in which JPMorgan has had an advisory role.

Facility	(1) Seller	(2) Buyer	(3) MW	(4) Price	(5) Date (anncd)
<i>Sell-side assignments</i>					
Millstone	NU, UIL, others	Dominion	1,953	\$1,298	8/7/00
Indian Point 3; Fitzpatrick	NYPA	Entergy	1,780	967	3/10/00
Nine Mile Point 1 & 2	NiMo, NYSEG	Constellation	941	903	12/12/00
CL&P Hydro System	CL&P	Northeast Generating	2,658	866	7/6/99
Four Corners, Palo Verde	Sothorn Cal Edison	Pinnacle West	1,356	550	4/28/00
CL&P Fossil	CL&P	NRG Energy	4,470	460	7/6/99
Scott cogen facility	Scott	Southern Company	105	350	10/24/94
AEP Frontera station	AEP	TECO	500	265	2/08/01
Gas & biomass plants	Thermo Ecotek	AES	506	210	2/13/01
Vermont Yankee	VYNPC	Entergy	510	180	8/15/01
PPL coal plants	PPL	WPS	389	106	5/25/99
Clinton	Illinova	AmerGen	940	80	6/30/99
MA Fossil & Hydro plants	WMECO	ConEd	290	47	1/22/99
Seabrook Station	NU, others	NA	1,162	NA	NA
<i>Buy-side assignments</i>					
ComEd midwest plants	ComEd	Edison Mission Energy	9,772	4,813	3/23/99
Sithe fossil & hydro plants	Sithe Energy	Reliant Energy	4,262	2,100	2/22/00
Montana portfolio	Montana Power	PPL	1,556	932	11/1/98
LS Power portfolio	LS Power	NRG Energy	5,691	658	11/6/00
Montana coal plants	Pugent Sound Energy	PPL	735	461	11/1/98
NiMo coal	Niagra Mohawk	NRG Energy	1,360	355	12/23/98
Pacificorp portfolio	Pacificorp	NRG Energy	210	200	10/1/97